REGISTRATION FORM

Book Runner



MCB

Bank for Life

	171
City	
Registration Dates	June 1, 2017 to June 2,
	2017 and June 5, 2017
	to June 7, 2017
Bidding Dates	June 6, 2017 and June
	7, 2017
Bidding Form No.	

OFFER FOR SALE OF ORDINARY SHARES OF PAKISTAN STOCK EXCHANGE LIMITED THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 28.00/- PER SHARE (INCLUDING A PREMIUM OF PKR 18.00/- PER SHARE)

PRICE OF PKR 28.00/- PER SHARE (INCLUDING A PREMIUM OF PKR 18.00/- PER SHARE) PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAYORDER ALONG WITH THE REGISTRATION FORM. CNIC# Name NTN* Cell# Land Line # Address Fax # E-mail PLEASE TICK THE APPROPRIATE BOX Nationality (If other than Pakistani) Local Institutional Investor Resident Individual Investor Non Resident *INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 12.50% APPLIES TO FILERS INSTEAD OF 20.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES (AS PER THE PROPOSED BUDGET FOR FY 2017-18, TAX ON DIVIDEND APPLICABLE TO FILERS WOULD BE 15.00%) Payments to be made in favor of "Pakistan Stock Exchange Ltd - Book Building" **Payment Details:** Instrument # **Amount in Figures** Margin %age **Instrument Date** Banker's Name, Address & Branch CDC Details for Sub A/C & House A/C **CDC Participant ID CDC Participant Name** House A/C No. Sub A/C No. CDC Details for Investor A/C

I DECLARE THAT I have read all the term and conditions stated in the Offer for Sale Document and the Instructions Page of the Bidding Form. The same terms and conditions would be applicable on the Registration Form. I also understand that I shall be provisionally allotted 75% of the shares I bid for and undertake to subscribe to any unsubscribe portion out of the Retail Portion.

CDC Investor A/C No.

Applicable only on Individual Investors - I FURTHER DECLARE THAT I:

- (i) am on the Active Taxpayers List of the Federal Board of Revenue
- (ii) have submitted my National Tax Number

CDC Investor Service A/CID

- (iii) made payment for the bid amount through a banking instrument in my own name
- (iv) have an annual taxable income of not less than two million rupees
- (v) have experience of investing in the securities market



Signature of Bidder: _____